

Product highlights

Iv Swiss Life Investo Active

What is Swiss Life Investo Active?

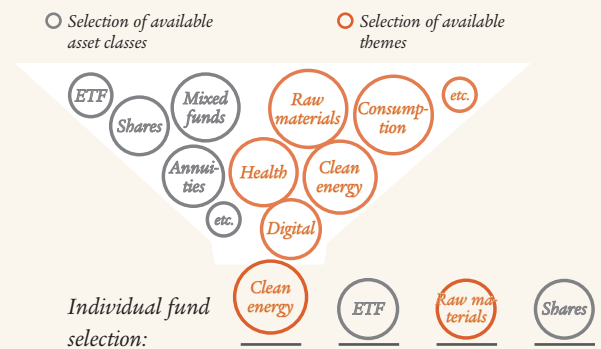
You can take out our fund-linked pension insurance as a private pension scheme or with state funding (as a basic pension). This gives you high yields for your old age: It focuses on optimal opportunities for yields as well as the greatest possible flexibility. The Swiss Life Investo Active tariff gives you the freedom to choose your individual selection of investment funds from more than 200 individual funds or to access actively managed asset portfolios. At the same time, you enjoy the special extra of flexibility: As long as your contract is active, you can tailor it to your needs.

Your individual fund selection

Decide yourself

When you conclude the contract, you can invest in up to 20 individual funds with various asset classes and themes at the same time – and all that predominantly with conditions which are usually reserved for major investors. You can also spread your savings instalments / your balance across up to 50 investment funds.

Example showing individual fund selection



Your benefits

Contract start date

Tailored contributions

You can save for your pension from 25 Euros a month. You can increase, reduce or pause your contributions at any time on request.

Swiss Life investment check

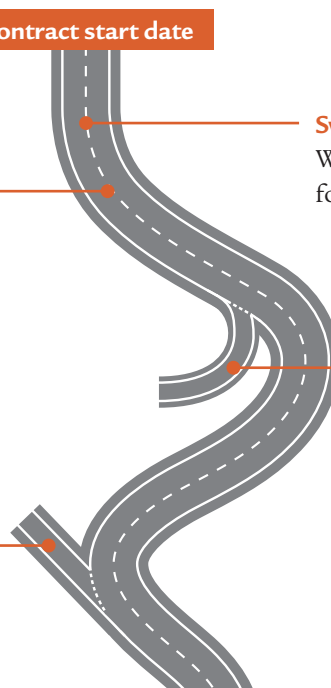
We regularly review our fund offer for you.

Flexible withdrawals

You can flexibly withdraw capital from your balance at any time (does not apply to basic pension).

Individual additional payments

You can make additional payments at any time.



Flexible pension start date

You can flexibly start your pension early during the contract term from the age of 50 years or defer it until the age of 88 years (basic pension between 62 years and 85 years).

Unit-linked pension benefits

The pension benefits are also focused on an optimal pension: Your balance remains invested as unit-linked.

Pension

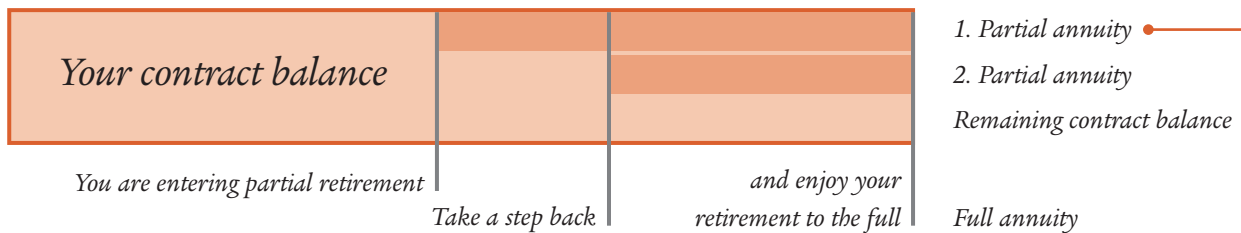
Genuine partial annuity

At any time from the age of 50 years (basic pension: from 62 years), you can start claiming part of your unit-linked pension. Any balance that you do not use in the annuity remains invested as unit-linked. That's how you can still enjoy attractive opportunities for yields.

Your pension benefits

You can benefit from a guarantee pension from the start of your pension term and can continue to enjoy opportunities on the international capital market – all life long.

Example: This is what your partial annuity could look like



Additional insurances

Professional disability cover

You can supplement Swiss Life Investo Active with our multiple award-winning professional disability insurance. Available with exemption from contribution upon request – in that case, Swiss Life pays the pension contributions for you.

We assist people with living a self-determined life.

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