



SwissLife

Product Highlights

Mx Swiss Life Maximo as Direct Insurance

This is Swiss Life Maximo

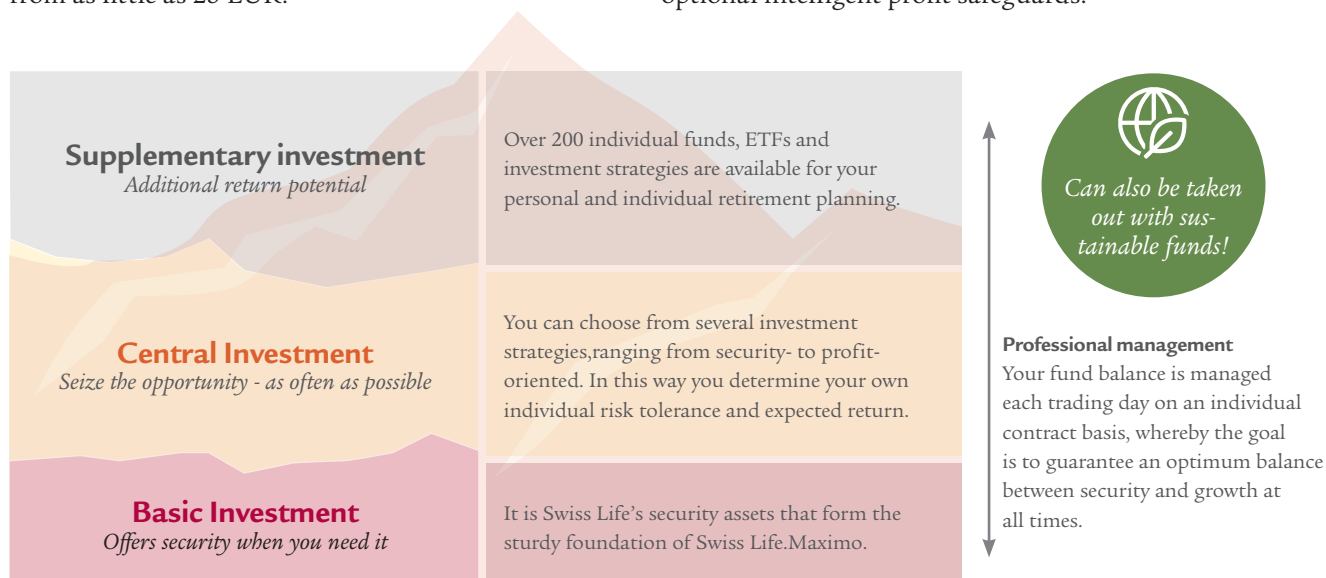
Do you wish to make provisions for later life and look forward to a carefree future? With Swiss Life Maximo, you will be on the safe side. This fund-linked pension insurance is a particularly flexible form of retirement provision with attractive potential returns.

How it works:

Upon inception of the contract, you decide how much guaranteed capital should be available at the commencement of your pension. You choose 60 % or 80 % of the contribution sum agreed on conclusion of the contract up until the planned start of the pension - to suit your personal security needs. You can invest from as little as 25 EUR.

From the total accrued capital, you will receive a guaranteed, lifelong retirement pension from the agreed retirement age.

The *fund-linked pension insurance* offers you a chance of particularly attractive returns in combination with optional intelligent profit safeguards.



Benefits to you

High flexibility prior to the start of the pension Benefit from flexibility with your contribution payments. Additional contributions and contribution breaks are possible at any time. (The tax framework relating to the respective retirement pension implementation paths must be taken into account).

High flexibility on commencement of the pension Depending on your personal requirements, you will receive either a lifelong pension or a lump-sum payment. Moreover, on the actual commencement of the pension, you are able to change the form of your chosen death benefit.

Additional modules



It is a simple matter to secure the profits you have achieved

Automatic or manual profit safeguarding

Safeguard all or part of your capital gains so that the earnings attained remain in your assets. On request, Swiss Life will do this on your behalf.

Innovative process management

In this case, your achieved profits are secured at the end of the term. Moreover, your assets will be invested at a progressively lower risk.



Additional security for your surviving family members

Additional security in the event of death

With this module, a capital payment is additionally made in the event of your death.



We also support you in the event of occupational disability

Optional exemption from contribution payments

Swiss Life will pay your retirement pension contributions in the event of occupational disability. If desired, you can also arrange an adjustment for inflation, in which case contributions will increase yearly by up to 10%.* Swiss Life will continue to pay this increase for you as well.

Optional occupational disability cover

With this module, you will receive an additional occupational disability pension, should circumstances necessitate it.

*only possible with direct insurance

*We enable people
to lead a self-determined life.*

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