



What is Swiss Life Investo Green Comfort?

You can take out our fund-linked pension insurance as a private pension scheme or with state funding (as a basic pension). This gives you high yields for your old age: It focuses on optimal opportunities for yields as well as the greatest possible flexibility. If you choose the tariff Swiss Life Investo Green Comfort, you don't need to do anything – we will perfectly tailor your investments to your personal investment profile and optimise your portfolio on a regular basis. At the same time, you enjoy the special extra of flexibility: While your contract is active, you can individually adapt it to your needs.^{*}



That's especially important to us in our investments

GOVERNANCE (Corporate governance) The companies that you invest in must meet their

corporate responsibility towards society. Their guidelines must prevent bribery, corruption and fraud.



If companies treat their resources and the environment sustainably and with care, they make a positive contribution to their environment. This is also referred to as 'environmentally friendly'.

SOCIAL

The social aspect involves ensuring that monetary investments protect and improve our society's future. Good working conditions, human rights and peace should be guaranteed.

The benefits of Swiss Life Investo Green Active



Investment in **sustainable assets** and a carefree future



Investment in **sustainable fixed assets** with investment funds Top opportunities for yields with **tested investment opportunities**

Transparent

investments

Economy, environment and social matters at balance



Hight opportunities for yields including in relation to pension **benefits**

Your benefits

Contract start date

Tailored contributions

You can save for your pension from 25 Euros a month. You can increase, reduce or pause your contributions at any time on request.

Individual additional payments

You can make additional payments at any time. ——

Flexible pension start date

You can flexibly start your pension early during the contract term from the age of 50 years or defer it until the age of 88 years (basic pension between 62 years and 85 years).

Pension

Unit-linked pension benefits

The pension benefits are also focused on an optimal pension: Your balance remains invested as unit-linked.

Swiss Life investment check

We regularly review our fund offer for you.

Flexible withdrawals

You can flexibly withdraw capital from your balance at any time (does not apply to basic pension).

Genuine partial annuity

At any time from the age of 50 years (basic pension: from 62 years), you can start claiming part of your unit-linked pension. Any balance that you do not use in the annuity remains invested as unit-linked. That's how you can still enjoy attractive opportunities for yields.

Your pension benefits

You can benefits from a guarantee pension from the start of your pension term and can continue to enjoy opportunities on the international capital market – all life long.

Additional insurances

Professional disability cover

You can supplement Swiss Life Investo Green Comfort with our multiple award-winning professional disability insurance. Available with exemption from contribution upon request – in that case, Swiss Life pays the pension contributions for you.

* During the contract, you can change the Green Investment plan initially selected at any time by selecting other sustainable funds (e.g. by replacing an ESG-fund with an ESG-Impact fund) or you can select other funds which do not comply with Articles 8 and 9 of the Transparency Regulation. In the latter case, you would leave the initial investment plan.

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