

Product highlights

Swiss Life Maximo

in occupational pension schemes

This is Swiss Life Maximo

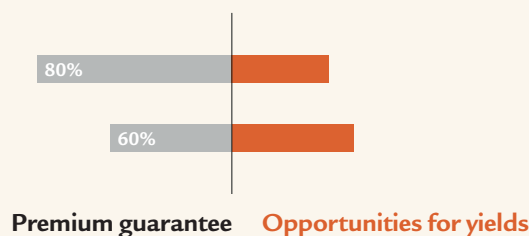
This fund-linked pension insurance is an especially flexible pension with attractive opportunities for yields. Start investing from 25 Euro per month: simply select the premium guarantee and your investment strategy. You will receive a guaranteed life-long pension from your saved funds. And the best thing is: Swiss Life reviews events on the capital market every day. This means that we can respond flexibly to changes and optimally invest your funds.



New: From now on, the central and supplementary investment can also include investments in sustainable funds.

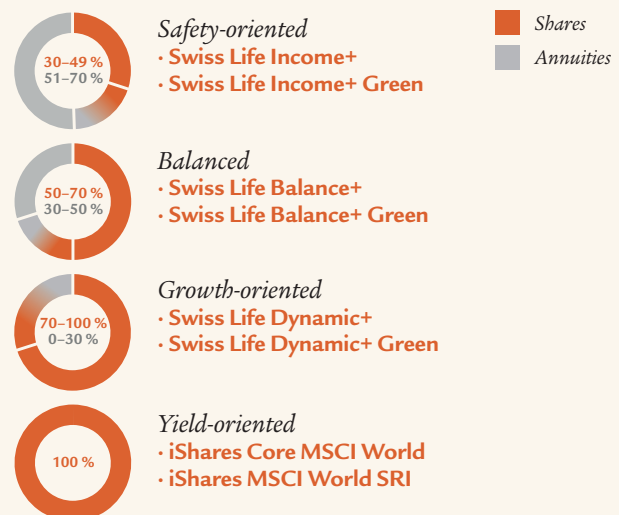
Swiss Life Maximo central investment concept

Select your premium guarantee...



Choose a lower guarantee for your paid-in premiums at the beginning and benefit from higher opportunities for yields.

... and then select your investment strategy



Your benefits

Swiss guarantees

You will receive either a life-long pension or a capital payment.

High flexibility before the start of the pension

This means that you can design your premium flexibly. Additional deposits and premium holidays are possible at any time. (The tax framework for the funding vehicle of the occupational pension scheme must be observed.)

High flexibility at the start of the pension

At the start of the contract, you choose between two death benefits and, if you want, you can switch to the other benefit type when your pension starts.

Additional components




*The easy way
to protect your gains*

Automatic or manual profit safeguarding

You can safeguard your capital in full or in part to ensure that any profits remain part of your funds. If you like, Swiss Life can do this for you.

Innovative expiry management

Any profits earned are safeguarded for you at the end of the term. In addition, your balance is gradually invested in less and less risky investments.

 *The way to protect your surviving dependants as well*

Additional safeguard in the event of your death

If you die, your surviving dependants will receive a lump sum.



Additional support for disability

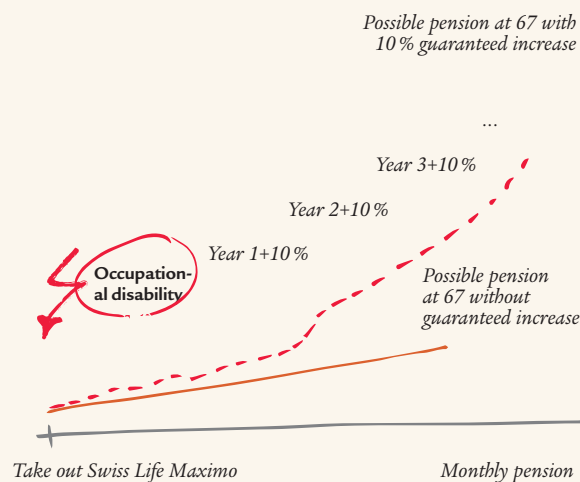
Professional disability cover

This component gives you an additional pension in the event of occupational disability.

Premium exemption

In the event of occupational disability, Swiss Life will pay your pension contributions. On request, you can also arrange for inflation compensation, meaning that the premiums will increase by up to 10% each year.* This increase will also be paid by Swiss Life for you.

*only possible with direct insurance.



*We enable people to lead a
self-determined life.*

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